

# Transforming the Financial Sector in South Africa

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# PRI at a glance

Launched in April 2006 at the NYSE, the Principles for Responsible Investment has:

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## UN PARTNERS:

UNEP FINANCE INITIATIVE  
UN GLOBAL COMPACT



# 3100+100+

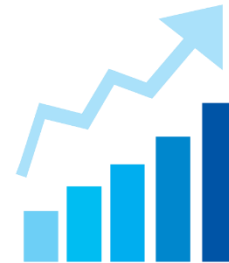
## SIGNATORIES:

ASSET OWNERS,  
INVESTMENT  
MANAGERS  
AND SERVICE  
PROVIDERS



## US\$ TRILLION:

ASSETS UNDER  
MANAGEMENT



# 6

## PRINCIPLES:

RECOGNISING THE  
MATERIALITY OF  
ENVIRONMENTAL,  
SOCIAL AND  
CORPORATE  
GOVERNANCE ISSUES



# What is responsible investment?

Responsible investment is a strategy and practice to incorporate environmental, social and governance (ESG) factors in investment decisions and active ownership



# What does the data reveal about the realities of ESG?

ESG analysis helps better manage risks, meet market demand and fulfil investor duty



## Materiality

Increasing recognition within the financial community that ESG factors often play a material role in determining risk and return.



## Market demand

Growing demands from beneficiaries and investors for greater transparency about how and where their money is being invested.



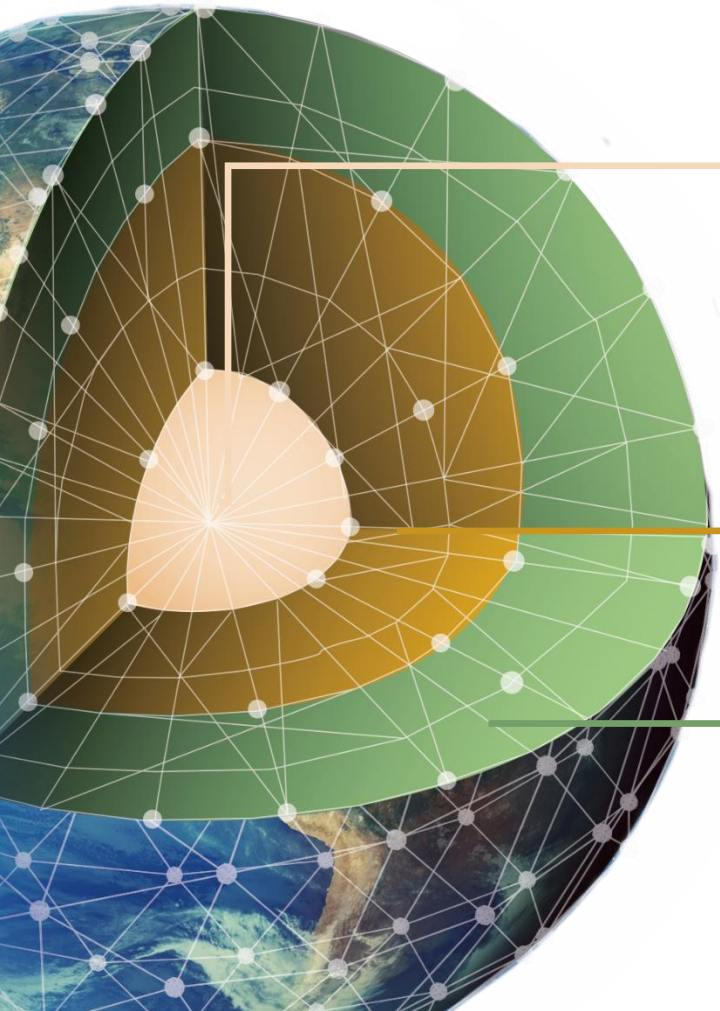
## Regulation

Higher levels of regulatory guidance that incorporating ESG factors is part of an investor's fiduciary duty to their clients and beneficiaries.



Growing academic evidence supports that  
**ESG incorporation does not come at a cost**

# The Blueprint vision



## Responsible investors

- Empower asset owners
- Support investors incorporating ESG issues
- Create an industry of active owners
- Showcase leadership and increase accountability
- Convene and educate responsible investors

## Sustainable markets

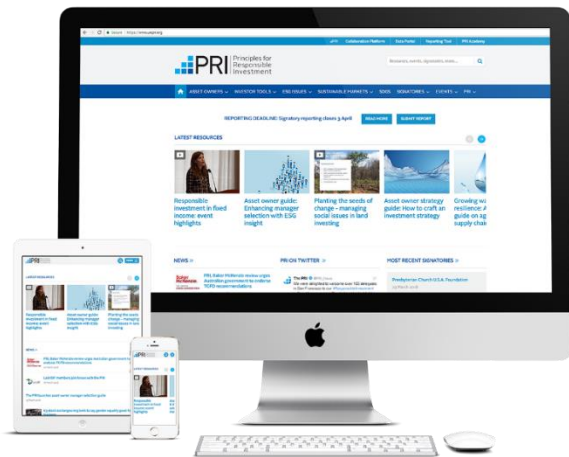
- Challenge barriers to a sustainable financial system
- Drive meaningful data throughout markets

## A prosperous world for all

- Champion climate action
- Enable real-world impact aligned with the SDGs

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**Principles for  
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# Thank you

Feel free to reach out if you have any questions.

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